ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

BETWEEN:

TRUIST BANK, AS AGENT

Applicant

- and -

KEW MEDIA GROUP INC. AND KEW MEDIA INTERNATIONAL (CANADA) INC.

Respondents

APPLICATION UNDER SUBSECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985 C. B-3, AS AMENDED, AND SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C. C-43, AS AMENDED

RECEIVERSHIP TERMINATION CERTIFICATE

WHEREAS pursuant to an Order of Justice McEwen of the Ontario Superior Court of Justice (Commercial List) (the "Court") made on May 25, 2023 (the "Fee Approval and Discharge Order"), FTI Consulting Canada Inc. was discharged as the receiver and manager (the "Receiver") of the undertaking, property and assets of Kew Media Group Inc. and Kew Media International (Canada) Inc., with such discharge to be effective upon the Receiver filing a certificate with this Court certifying that it has completed the Remaining Activities (as such term is defined in the Fee Approval and Discharge Order).

THE UNDERSIGNED HEREBY CERTIFIES as follows:

 The Remaining Activities have been completed in accordance with paragraph 6 of the Discharge Order.

DATED at Toronto, Ontario this 19th day of October, 2023.

FTI CONSULTING CANADA INC. solely in its capacity as Receiver, and not in its personal capacity

Per:

Name: Nigel D. Meakin

Title: Senior Managing Director

Applicant

-and-

KEW MEDIA GROUP INC. AND KEW MEDIA INTERNATIONAL (CANADA) INC.

Respondents

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Proceeding commenced at TORONTO

RECEIVERSHIP TERMINATION CERTIFICATE

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Lawyers for FTI Consulting Canada Inc., the Courtappointed Receiver and Manager of Kew Media Group Inc. and Kew Media International (Canada)

Inc.